



**WELCOME TO SFS
TOWN HALL TUESDAY**



A photograph of a university campus scene, featuring a large brick building with a portico and a yellow banner hanging from it. The scene is framed by a blue, torn-paper-like border. A yellow rectangular box is overlaid on the center of the image, containing the text "FINANCIAL AID TO DO LIST" in blue, bold, sans-serif capital letters. The background is a solid blue color with faint, light blue geometric patterns (circles and rounded rectangles) and a pattern of small white dots at the bottom right.

FINANCIAL AID TO DO LIST

SFS communicates to students **entirely via email**, so check your inbox!

You Will Receive:

- Billing notices
- Changes to financial aid
- Notification of aid appeals (scholarship, grant, academic progress)

Make sure others are seeing emails:

- Grant parent/guardian access in UDSIS
- Visit udel.edu/sfs/quick and check out our Handy Resources & Tutorials section to view a tutorial on granting access to UDSIS



Billing Cycle

➔ Remaining fall installment* due dates:

- October 1st
- November 1st

➔ Financial holds

- Early October if not on installment plan
- Early November if on installment plan

➔ Future term billing

- Winter – late November
- Spring undergrad – mid-December
- Spring grad/PCS – mid-January

We expect to see aid previously reported to have paid to student account by now

Only in rare cases are reported credits able to prevent holds and late fees at this time.

* Installment option available on *Make a payment* screen in My Finances and incurs \$50 fee per term





SFS continues to process outside scholarships and loans.

- Parent PLUS & private/alternative loans processed in order received
- Half pays to fall and half to spring for full-year loans
- PLUS current through 9/6/2023
- Alternative loans current through 9/15/2023

Financial Aid – Current Status

- Outside scholarships processed in order received
 - Ensure student name and ID are included on check and send to:
Student Financial Services
30 Lovett Avenue
Newark, DE 19716
- Split evenly between fall and spring semesters unless directed otherwise by the donor.
- Current through 9/7/2023

Financial Clearance:

- All funding (aid, waivers, etc.) is recorded on the student account or reported to SFS and any remaining balance has been paid
- Incomplete To Do List items will delay payment of aid
- Ensure reported credits have been paid to UD

UNIVERSITY OF DELAWARE

MY FINANCES

Make a payment
To do list 2
Announcements
Add Flex account funds
Account activity
Statements
Payment history
1098-T tax form
Financial aid award notice

Student: YouDee

To do list

If you have questions regarding your bill or using this system, contact Student Financial Services by clicking on the link below.

● = Open Items, ✓ = Completed Items

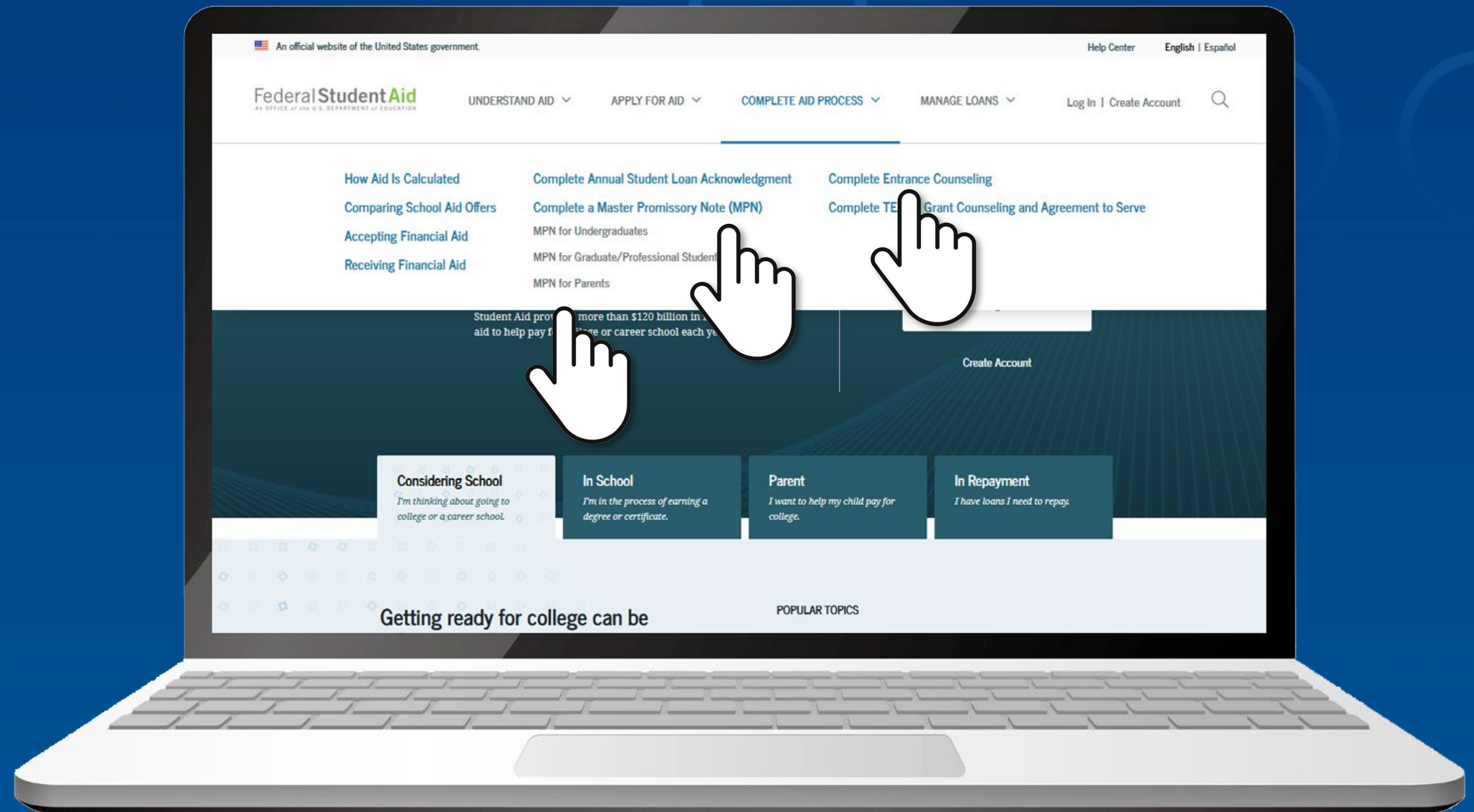
*Note we cannot pay certain types of aid to your account until required To Do List items have been completed. Click on each item for additional information.

2023 Items

- Federal DL Entrance Counseling
- Federal DL MPN
- ✓ Housing Confirmation

Common To Dos:

- Federal loans – must complete **Master Promissory Note** for student or parent borrowers and **Entrance Counseling** for students
- Free Application for Federal Student Aid (**FAFSA**) – required for consideration of federal grants, as well as federal student or parent loans
- Federal **verification** – required before aid can be finalized and paid to student account

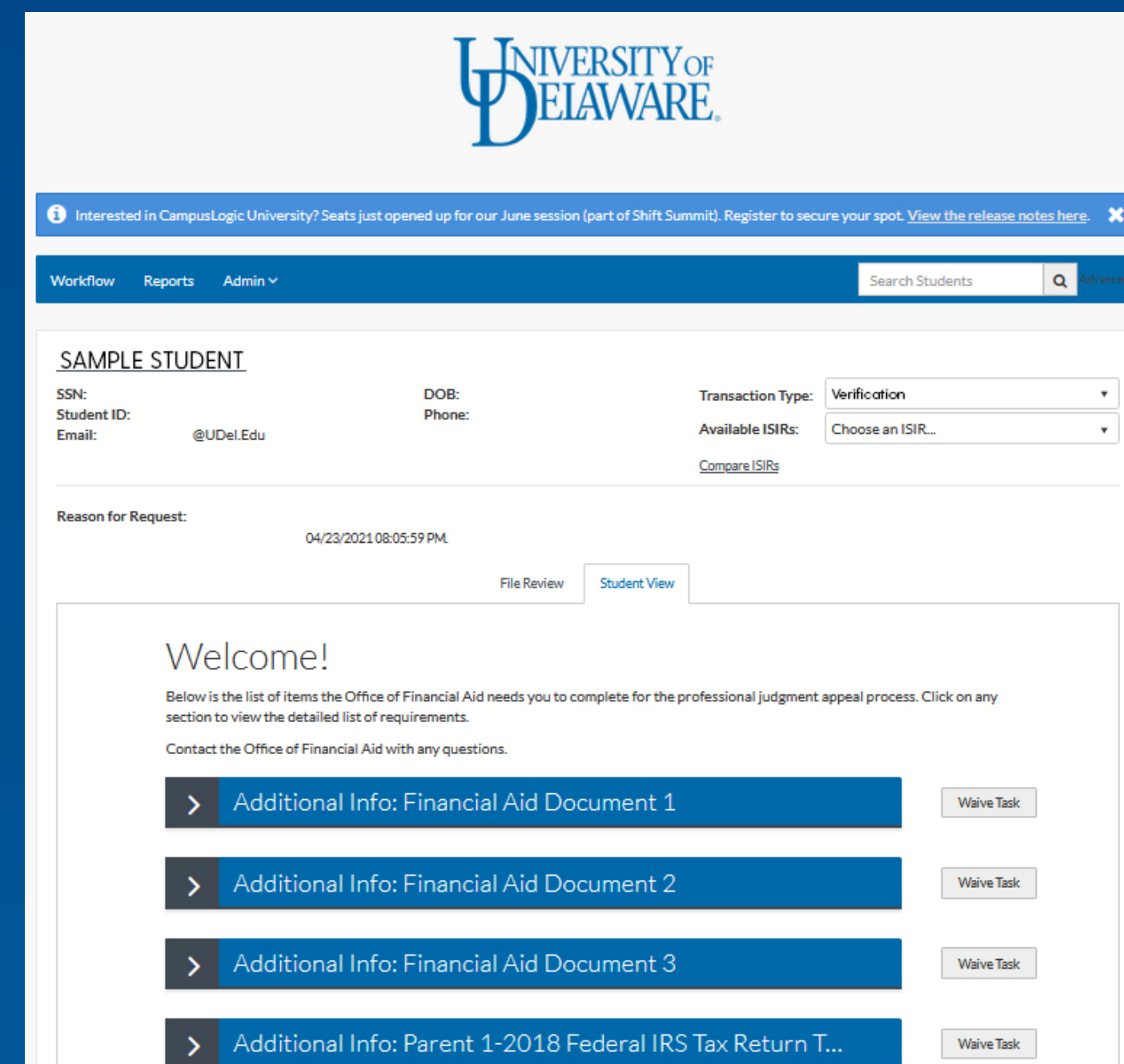


studentaid.gov

Federal Verification

Those subject to verification:

- Only required of FAFSA filers in certain circumstances
- Review to see if financial info on FAFSA matches tax info
- Student completes tasks at udel.studentforms.com



The screenshot displays the University of Delaware's student portal interface. At the top, the university logo is visible. Below it, a navigation bar includes 'Workflow', 'Reports', and 'Admin'. A search bar for students is present. The main content area is titled 'SAMPLE STUDENT' and contains fields for SSN, Student ID, Email, DOB, and Phone. A 'Transaction Type' dropdown is set to 'Verification', and an 'Available ISIRs' dropdown is set to 'Choose an ISIR...'. A 'Reason for Request' field shows a timestamp: '04/23/2021 08:05:59 PM'. Below this, there are tabs for 'File Review' and 'Student View'. The 'Student View' tab is active, showing a 'Welcome!' message and a list of tasks to complete for a professional judgment appeal process. Each task has a 'Waive Task' button.

Task	Action
> Additional Info: Financial Aid Document 1	Waive Task
> Additional Info: Financial Aid Document 2	Waive Task
> Additional Info: Financial Aid Document 3	Waive Task
> Additional Info: Parent 1-2018 Federal IRS Tax Return T...	Waive Task





**STAY FOR THE
Q&A SESSION**

Student Financial Services
udel.edu/sfs

UNIVERSITY OF
DELAWARE

Contact Us
udel.edu/askSFS
(302) 831-2126

